



EVENT PROGRAM

2020 Economic and Political Overview in Canberra

Friday 14 February 2020, 09.30am to 2.00pm

National Press Club, Canberra

EVENT MAJOR SPONSOR

nous

economic
and political
2020 overview



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agenda

09.00am Registrations

09.30am Welcome
Lee Kelly
State Director, NSW/ACT, CEDA

Session 1

09.35am Introduction
Dr Jane Golley
Acting Director, Australian Centre on China in the World
Australian National University

09.40am Presentation
Michael Blythe
Chief Economist and Managing Director, Commonwealth Bank of Australia

09.55am Presentation
Mukund Narayanamurti
Chief Executive Officer, Asialink Business

10.10am Presentation
Arturo Bris
Professor of Finance, International Institute for Management Development

10.25am Q&A session

10.40am Vote of thanks
Dr Jane Golley
Acting Director, Australian Centre on China in the World
Australian National University

Session 2

10.40am Introduction
Robert Griew
Principal, Nous

10.45am Keynote address
Andrew Barr MLA
Chief Minister, Australian Capital Territory

11.15am Q&A session

11.25am Vote of thanks
Robert Griew
Principal, Nous

Session 3

11.30am Introduction
Robert Griew
Principal, Nous

11.35am Moderated discussion

Leanne Cover
Chief Executive Officer, Canberra Institute of Technology

Catrina Jackson
Chief Executive Officer, Universities Australia

Katy Haire
Director General, ACT Education Directorate

12.00pm Q&A session

12.15pm Vote of thanks
Robert Griew
Principal, Nous

12.20pm Lunch

Session 4

1.05pm Introduction
Penny Gregory
Principal, Nous

1.10pm Presentation
Martin Hoffman
Chief Executive Officer, National Disability Insurance Agency

1.30pm Q&A session

1.45pm Vote of thanks and closing remarks
Penny Gregory
Principal, Nous

During moderated discussion CEDA will take online questions. Go to ceda.pigeonhole.at and enter passcode 2020EPOACT

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Nous Group is the largest Australian-owned management consulting firm, with 400 people across ten locations in Australia, the UK and Canada. We partner with leaders on grand challenges to shape effective government, world-class businesses and empowered communities. We are bold and engaging, delivering performance and positive influence for our clients and their communities.

- **Strategy** - We answer complex strategic questions by combining market and business analytics with industry knowledge and engagement.
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keynote speaker

Andrew Barr MLA

Chief Minister, Australian Capital Territory

As a social progressive and economic reformer, Andrew has led a positive agenda for Canberra since being elected ACT Chief Minister in 2014. Andrew's strong and diversified economic agenda has led to record job creation in the ACT, and a consistently low unemployment rate. Andrew has led significant growth in the ACT's tourism sector, enticing international flights into Canberra and encouraging a booming hospitality industry. During his time as Chief Minister, Canberra has been ranked by the OECD as the best city in the world to live and by Lonely Planet as one of the best cities in the world to visit. Andrew is also the ACT Treasurer and Minister for Trade, Industry and Investment.



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speaker



Leanne Cover

Chief Executive Officer, Canberra Institute of Technology

Leanne Cover is the Chief Executive Officer of the Canberra Institute of Technology (CIT), the largest government provider of vocational education and training institution in Canberra, the Australian capital, with more than 22,000 enrolments annually. CIT provides programs and services in a wide range of industry disciplines at Australian Qualifications Framework levels 1-7. Leanne has undertaken this role since February 2015.

Leanne has an extensive background in the education and training sector spanning almost 20 years, including senior leadership roles at the CIT and in the ACT Education and Training Directorate. Since beginning as a CIT teacher in 1996, Leanne has held numerous leadership positions within CIT, including Head of Department, General Manager Office of the Chief Executive and Executive Director Governance and Organisational Capability.

From 2010-2012 Leanne worked as a senior executive responsible for planning and coordination of vocational education and training in her role as Executive Director Training and Tertiary Education within ACT Education and Training. In 2013, she was appointed as the Deputy Director General of the ACT Education and Training Directorate. This portfolio included public schools, the regulation of early childhood education and care services, the registration of non-government schools and the planning and coordination of vocational education and training.

Leanne is a passionate about education and training and achieving better social and economic outcomes for individuals and the community. As the CEO of CIT she is committed to ensuring CIT is a dynamic, connected and diverse vocational education and training provider, offering quality skills development to individuals, employers and industry in Canberra, Australia and globally. She is well known for her leadership in shaping vocational education and training policy to address skills development for entry level and existing workers and ensuring education and training responds to the demands and requirements of industry and the community.

speaker

Catriona Jackson

Chief Executive Officer, Universities Australia

Ms Catriona Jackson is Chief Executive and Director of Universities Australia, the peak body representing the Australian higher education sector nationally and internationally. Ms Jackson joined Universities Australia in 2016 as Deputy Chief Executive to lead the policy team that develops sectoral policy. She has a 34-year career in government, universities, advocacy, policy analysis and development, strategic communication and media at the highest levels. Prior to joining Universities Australia, Ms Jackson was the Chief Executive Officer of peak lobby group Science and Technology Australia, senior adviser to a federal government cabinet minister, director of government relations and communications at the Australian National University and a newspaper and radio journalist. Ms Jackson chairs the Advisory Board for the ARC Centre of Excellence for Nanoscale BioPhotonics and is a member of a range of government committees.



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speaker



Katy Haire

Director General, ACT Education Directorate

Katy Haire commenced in the role of Director-General of the ACT Education Directorate in December last year, having moved from Victoria where she held a range of senior management and executive roles in the Victorian public sector. This includes, most recently, the role of Deputy Secretary, School Education Programs and Support (SEPS) in the Victorian Department of Education and Training where Katy was responsible for designing a learning, development and wellbeing system to provide every Victorian student with the knowledge, capabilities and attributes to see them thrive throughout their lives. Earlier roles have included Deputy Secretary of Service Design and Operations at the Department of Health and Human Services, and as Director of Social Policy at the Department of Premier and Cabinet (DPC).

Katy holds a Graduate Diploma of Education (Secondary) from Monash University, a Bachelor of Arts (with Honours) in political science and history, and a Master of Arts in the history of education from the University of Melbourne. She also holds an Executive Master of Public Administration from the University of Melbourne and is a Senior Executive Fellow of the Harvard Kennedy School, and Graduate of the Australian Institute of Company Directors. Katy has a strong commitment to excellence and in education and social justice and is excited to be leading implementation of the ACT Government's Future of Education Strategy – a ten year roadmap for education reform for ACT schools with equity at its core.

speaker

Mukund Narayanamurti

Chief Executive Officer, Asialink Business

As the CEO of Asialink Business, Mukund is leading the organisation's mandate from the Australian Federal Government (Department of Industry, Innovation & Science), the Myer Foundation and the University of Melbourne to create an Asia capable workforce in Australia, through the delivery of best in class capability development programs, research and information, and forums and events. Mukund works with Australia's top business and public sector leaders and decision makers to assist organisations in all sectors harness new opportunities with Asia, enhance performance and respond positively to change.

Mukund is a proud CEDA trustee.



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speaker



Michael Blythe

Chief Economist and Managing Director,
Commonwealth Bank of Australia

Michael Blythe is the Chief Economist and Managing Director at the Commonwealth Bank (CBA). His extensive experience as an economist reflects more than thirty years working in economic policy and financial market-related areas.

Michael's role encompasses monitoring, analysing and forecasting trends in the Australian economy and financial markets. In addition, he prepares a wide range of research material on matters of current interest. In his capacity as the CBA's Chief Economist, he is a regular conference presenter and media commentator on major economic developments and themes. Michael and his team have consistently ranked in the top three for macroeconomic analysis advice in various industry polls.

Michael works in the Institutional Banking and Markets division of the Commonwealth Bank. This division is responsible for managing the Group's relationships with major corporate, institutional and government clients and providing a full range of capital raising, transactional and risk management products and services.

After graduating in economics from the University of Sydney in 1982, he spent a total of 13 years in various roles within the Economic Group of the Reserve Bank of Australia (RBA). This included a stint at the International Monetary Fund in 1988. He was the RBA's Senior Economist from 1991-95. Key features of these roles involved the provision of economic analysis and policy advice.

Michael joined the Commonwealth Bank in late 1995.

speaker

Martin Hoffman

Chief Executive Officer, National Disability Insurance Agency

Martin Hoffman was appointed CEO of the National Disability Insurance Agency from 4 November 2019.

He recently led the Services Australia Taskforce for Minister Stuart Robert. He was Secretary of the NSW Department of Finance, Services and Innovation for four years from August 2015. He was previously Deputy Secretary at the Commonwealth Department of Industry & Science from July 2010, after joining the APS in March 2009 in the Department of the Prime Minister & Cabinet.

Before joining the public sector, Martin had a lengthy private sector career primarily in digital media and technology. After an early career in consulting and banking in Australia and Hong Kong, he held senior roles at Optus, the Garvan Institute of Medical Research and Fairfax Media. He was CEO of NineMSN from 2003 to 2006, and founded the digital media advisory and investment business Ulysses Ventures in 2007.

Martin holds an MBA (Hons) from the Institute for Management Development (IMD) in Lausanne, Switzerland, Master of Applied Finance (Macquarie), and Bachelor of Economics (Sydney). He completed the Executive Fellows program at the Australia New Zealand School of Government (ANZSOG) in 2009, and was awarded the James Wolfensohn Public Service Scholarship to study at the Harvard Kennedy School in 2013. In October 2016 he was made a National Fellow of the Institute of Public Administration Australia.

Martin is a proud CEDA trustee.



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speaker



Arturo Bris

Professor of Finance, International Institute for Management Development (IMD)

Arturo Bris is Professor of Finance at IMD. Since January 2014 he is also leading the world-renowned IMD World Competitiveness Center. At IMD he directed the Advanced Strategic Management from 2009-2014. He has directed programs for senior executives in several industries and continents. Prior to joining IMD, Professor Bris was the Robert B & Candice J. Haas Associate Professor of Corporate Finance at the Yale School of Management (USA). A Research Associate of the European Corporate Governance Institute, and a member of the Yale International Institute for Corporate Governance, he has worked extensively on issues of Corporate Governance, Financial Regulation, and International Valuation.

His research and consulting activities focus on the international aspects of financial regulation, and in particular the effects of bankruptcy, short sales, insider trading, and merger laws. Arturo has also researched and lectured on the effects of the Euro on the corporate sector, as well as on the valuation impact of corporate governance changes.

Arturo is passionate about global competitiveness, financial development, and macroeconomics. His latest research identifies the relationship among income inequality, social mobility, and competitiveness. He is also developing a competitiveness-based investment portfolio that tracks the best and worst economies.

His work has been published in the Journal of Finance, the Journal of Financial Economics, The Review of Financial Studies, the Journal of Legal Studies, and the Journal of Business, among others. He is also the author of two books. BlockChange, published in 2018, describes the new society that will result from the blockchain revolution. In his 2019 Flex or Fail, Arturo discusses the future of jobs and pay.

Professor Bris ranks among the top 100 most-read finance academics in the world. He graduated in Law and Economics from Universidad Autónoma de Madrid and received an MSc from CEMFI (Foundation of the Bank of Spain). He holds a PhD in Management from INSEAD.

chair

Robert Griew

Principal, Nous

Robert Griew brings a depth of experience at senior levels in education, Indigenous policy, health and in public administration generally. He has worked in the Victorian and Commonwealth Governments with responsibilities including higher education, research, international education and early childhood development. Robert was also Secretary of the NT Department of Health and Community Services and a former CEO of the AIDS Council of NSW.

Robert is a proud CEDA Trustee.



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chair



Penny Gregory Principal, Nous

Penny has over 30 years' experience in government in Australia, including as CEO of the ACT Department of Health and Community Services and the CEO/Director of the Australian Institute of Health and Welfare (AIHW). Penny has worked at a high level with governments and organisations across Australia to influence outcomes and achieve collaborative solutions. She also brings a detailed understanding of government policy and budget parameters having worked in the Australian Government Department of Finance, ACT Treasury and ACT Chief Minister's office. Penny has extensive experience leading influential projects across the health and human services sector and enjoys taking a fresh perspective on long-established challenges and working towards innovative solutions. Her high-level experience has built a strong understanding of the context and challenges that face the system in delivering the desired outcomes. She has a strong awareness of the part that cultural values play in influencing solutions. She has facilitated many forums and sensitive conversations.

corporate tables

CEDA would like to thank the following members for hosting a corporate table at today's event.

Commonwealth Bank of
Australia

Newgate Communications

Nous Group

attendees

Nevin Agnew
Partner
MinterEllison

Michael Anderson
Senior Macroeconomic
Adviser, Macroeconomic
Branch
ACT Treasury

Atreya Banerjee
Senior Policy Analyst, Federal
Financial Relations
ACT Government

The Hon Andrew Barr MLA
ACT Chief Minister

Karen Billington
Director - ACT
AECOM

Michael Blythe
Chief Economist and Managing
Director Commonwealth Bank
of Australia

David Bowtell
Associate Director - Policy &
Events NSW/ACT
CEDA

Arturo Bris
Professor of Finance
International Institute of
Management Development
(IMD)

Prof Garth Britton
Professor of Practice
QUT

Amanda Cant
Senior Director,
Communications and
Engagement
Major Projects Canberra

Jugal Chandawalla
Event Coordinator NSW and
ACT
CEDA

Adina Cirson
Executive Director
Property Council of Australia

Steve Corcoran
Principal
Nous Group

Leanne Cover
CEO
Canberra Institute of
Technology

Rebecca Cross
Director General
ACT Government

Claire Dawson
Senior Manager, Government
and Industry Affairs
Commonwealth Bank of
Australia

Wayne Debernardi
GM, Media & Strategic
Communications
Institute of Public Accountants

Wei Ding
Assistant Director – Finance
and Assurance
Comcare

Paul Dowler
CFO
Charles Sturt University

Michael Doyle
Manager Budgets and External
Reporting
Austrade

Jason Duarte
Head of Public Sector ACT
Westpac Institutional Bank

Kaarin Dynon
Deputy Director, Government
Communications Unit
Parliament of ACT

Kevin Earle
Project Director
GHD

Monique Earsman
Account Director
Newgate Communications

Duncan Edghill
Deputy Director-General
Transport Canberra and City
Services

Sam Engele
Executive Group Manager,
Policy and Cabinet
ACT Government

Dr Therese Flapper
Infrastructure Leader
TSA Management

Dr Jane Golley
Director, Australian Centre on
China in the World
Australian National University

Kathy Goth
Executive Branch Manager,
Economic and Financial
Analysis
Economic Development
Directorate

Penny Gregory
Principal
Nous Group

Robert Griew
Principal
Nous Group

Jeevan Haikerwal
Adviser
Office of Andrew Leigh MP

Damon Hall
Executive Group Manager,
Commercial
Transport Canberra and City
Services

Melinda Hatton
Assistant Secretary
Federal Department of
Education, Skills and
Employment

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Paul Higgins
Associate Partner
Newgate Communications

Michael Hill
Cities Leader ACT, Associate
Director
AECOM

Martin Hoffman
Chief Executive Officer
National Disability Insurance
Agency

Kathy Howard
Government Relations
Manager
Origin Energy

Melissa Humber
Director
Ontoit

Sean Innis
Director of Public Policy and
Societal Impact Hub
Australian National University

Catriona Jackson
Chief Executive Officer
Universities Australia

Kylie Jonasson
Deputy Director General
ACT Government

Andrew Kable
Account Director
Randstad

Jason Kambovski
Global Head of Public Sector
Westpac

Lee Kelly
State Director NSW and ACT
CEDA

Emily Kennelly
Consultant
Newgate Communications

Faheem Khan
Senior Treasury Adviser,
Andrew Barr's Office
Parliament of ACT

Sazzad Khandakar
Deputy CFO
Comcare

Michael Kirby
Associate Director,
Transactional Banking
Solutions
Commonwealth Bank of
Australia

Margaret Lee
Senior Director, Government
Business Enterprises
ACT Government

Kathy Leigh
Head of Service and Director-
General
ACT Government

Angela Liu
Policy Officer, Economic and
Financial Analysis
ACT Government

Gavin Matthews
First Assistant Secretary,
Indigenous Health
Federal Department of Health

Sam Mudge
Manager - Treasury & Advisory
ActewAGL

Mukund Narayanamurti
Chief Executive Officer
Asialink Business

David Nicol
Under Treasurer
ACT Government

Petra Parker
Client Growth Lead –
Government
MinterEllison

Michael Peel
Associate Director,
Government, Health, Education
and Social Infrastructure
Commonwealth Bank of
Australia

Adrian Piani
Executive Group Manager,
Infrastructure Delivery Partners
Major Projects Canberra

Yohan Ramasundara
Federal Government Digital
Leader
GHD

Sam Reinhardt
Head of Division, Northern
Australia and Major Projects
Division
Department of Industry
Innovation and Science

Kiri Robbie
Division Manager
Engineers Australia

Phillip Roberts
Managing Partner Canberra,
Lead Partner Defence & Lead
Government Advisory
Deloitte

Greg Robinson
Principal International
Consultant
International Consultants
Centre

Jo Rossiter
Director
Nous Group

Suzanne Schultz
State Manager, ACT
Australian Institute of
Company Directors

James Selkirk
CFO and COO
Canberra Data Centres

Gill Shaw
Principal
Nous Group

Tanya Smith
Principal
Nous Group

Michael Smith
Regional Manager
Northrop Consulting Engineers

Lolita Spears
Membership Advisor, NSW and
ACT
CEDA

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Director, National Government
Australia and New Zealand
AECOM

Kate Starick
Executive Group Manager,
Economic Development

Office of the ACT Chief
Minister

Joanna Stone
CFO and National Manager
People and Capability
Australian Financial Security
Authority

Vicki Stylianou
Executive General Manager,
Leadership
Institute of Public Accountants

Kumi Takeda
Research Coordinator
Mitsubishi Australia

Mike Teece
Policy Director, Academic
Universities Australia

Holly Tucker
Online Communications
Advisor
CEDA

Dr Julie Wehbe
Director
Inter-Health Domain

Vicki Williams
Vice-President and Deputy
Vice-Chancellor, Finance and
Infrastructure
University of Canberra

Jackie Williams
Deputy Secretary, Disability
Strategy Taskforce
Australian Government
Department of Education

Bryce Wilson
Adviser
Office of David Smith MP

Rapinah Worcester
Assistant Director,
Macroeconomic Branch
ACT Government

Christine Wright
Senior Associate
MinterEllison

notes

CEDA NSW/ACT: February-March 2020

Accelerating research and development in NSW

DATE Thursday, 20 February 2020

TIME 12.00pm to 2.00pm

VENUE Rydges World Square, Sydney

SPEAKERS The Hon. Gabrielle Upton MP, Parliamentary Secretary to the NSW Premier

Supported by CEDA members: GHD Digital and ANSTO



ACCC's Enforcement and Compliance Policy Update 2020

DATE Tuesday, 25 February 2020

TIME 12.00pm to 2.00pm

VENUE Four Seasons Hotel, Sydney

SPEAKERS Rod Sims, Chairman, Australian Competition and Consumer Commission

Supported by CEDA member: Gilbert + Tobin



Sydney 2050: Planning reform for growth

DATE Thursday, 19 March 2020

TIME 12.00pm to 2.00pm

VENUE Four Seasons Hotel, Sydney

SPEAKERS The Hon. Rob Stokes MP, NSW Minister for Planning and Public Spaces

Supported by CEDA members: GHD and Liverpool City Council



The cost of poor mental health

DATE Tuesday, 24 March 2020

TIME 12.00pm to 2.00pm

VENUE Hilton Hotel, Sydney

SPEAKERS Dr Stephen King, Commissioner – Mental Health, Productivity Commission; Ian Hickie AM, Co-Director, Brain and Mind Institute, University of Sydney

Supported by CEDA member: PwC



CEDA Contact:

Jugal Chandawalla, Events Coordinator

Phone: 02 9779 9746

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about CEDA



CEDA is a respected independent national organisation with an engaged cross-sector membership. More than 750 of Australia's leading businesses, organisations and academic institutions from around the country are members of CEDA. For more than 50 years, CEDA has delivered informed discourse and rigorous research to influence good public policy for Australia's economic and social development.

Membership

Organisations join CEDA because CEDA delivers exposure to high level thought leadership, timely briefings on issues of economic importance, access to networking and brand reach through sponsorship and hosting opportunities. In addition to high profile public events, CEDA also delivers regular member only events for employees of member organisations and exclusive Trustee only boardroom briefings for senior executives from member organisations. These provide a unique opportunity for peer-to-peer knowledge exchange and for speakers and attendees to talk candidly on issues.

Research and policy

CEDA's only agenda is to pursue good public policy to progress Australia's economic and social development. Since 1960 CEDA has produced more than 3000 publications, research reports and articles highlighting emerging issues and directions in a diverse range of policy areas. Research in 2019 will focus on Australia's long-term budget position, the effects of temporary migration, a survey of Australian businesses on their approach to economic development, and new approaches to addressing entrenched disadvantage.

For more information on CEDA membership, research and events please contact:

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