



Dr Brian Fisher
Executive Director
ABARE

**Export infrastructure and access:
key issues and progress since the
release of the PM's taskforce report.**

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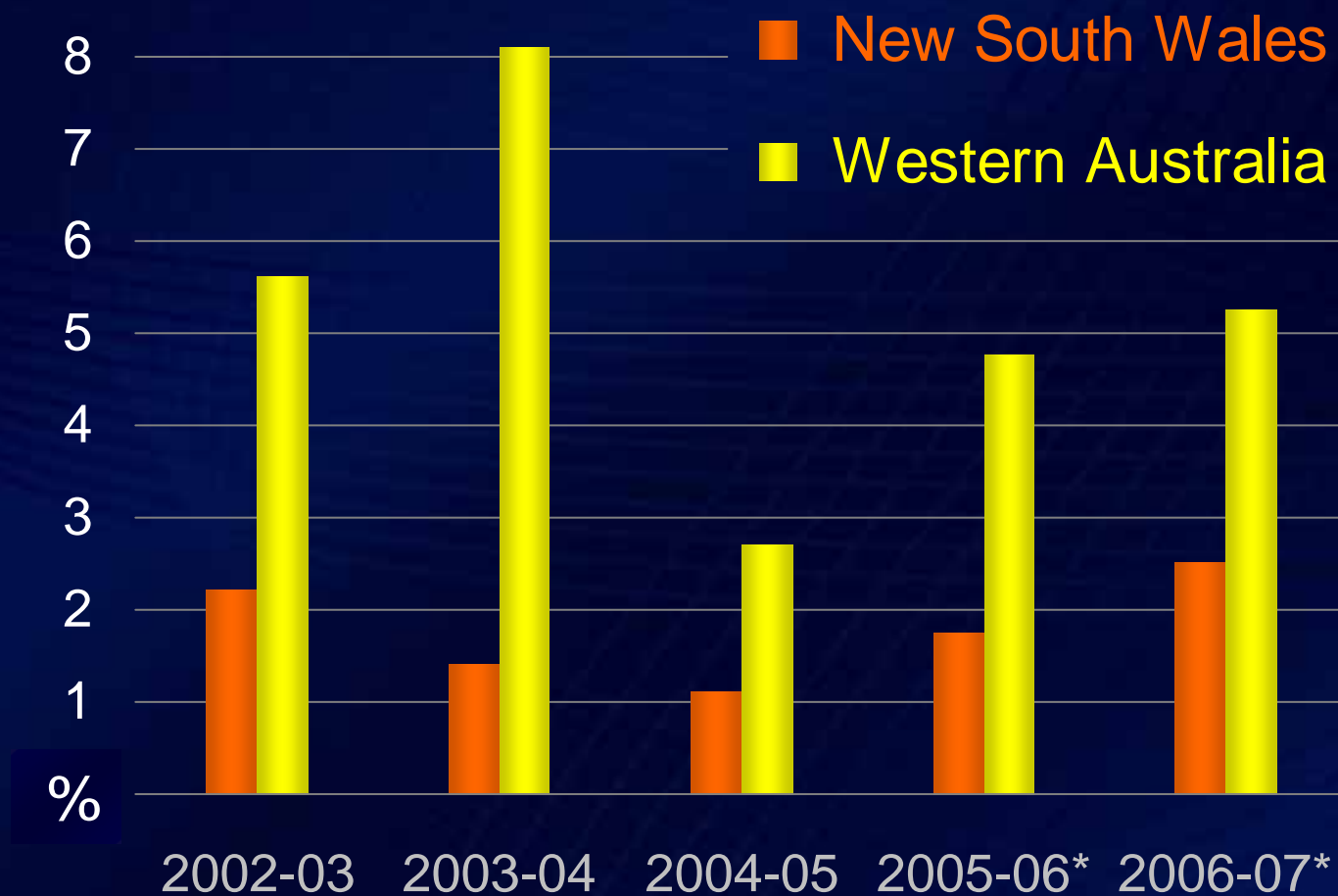
Export Infrastructure and Access

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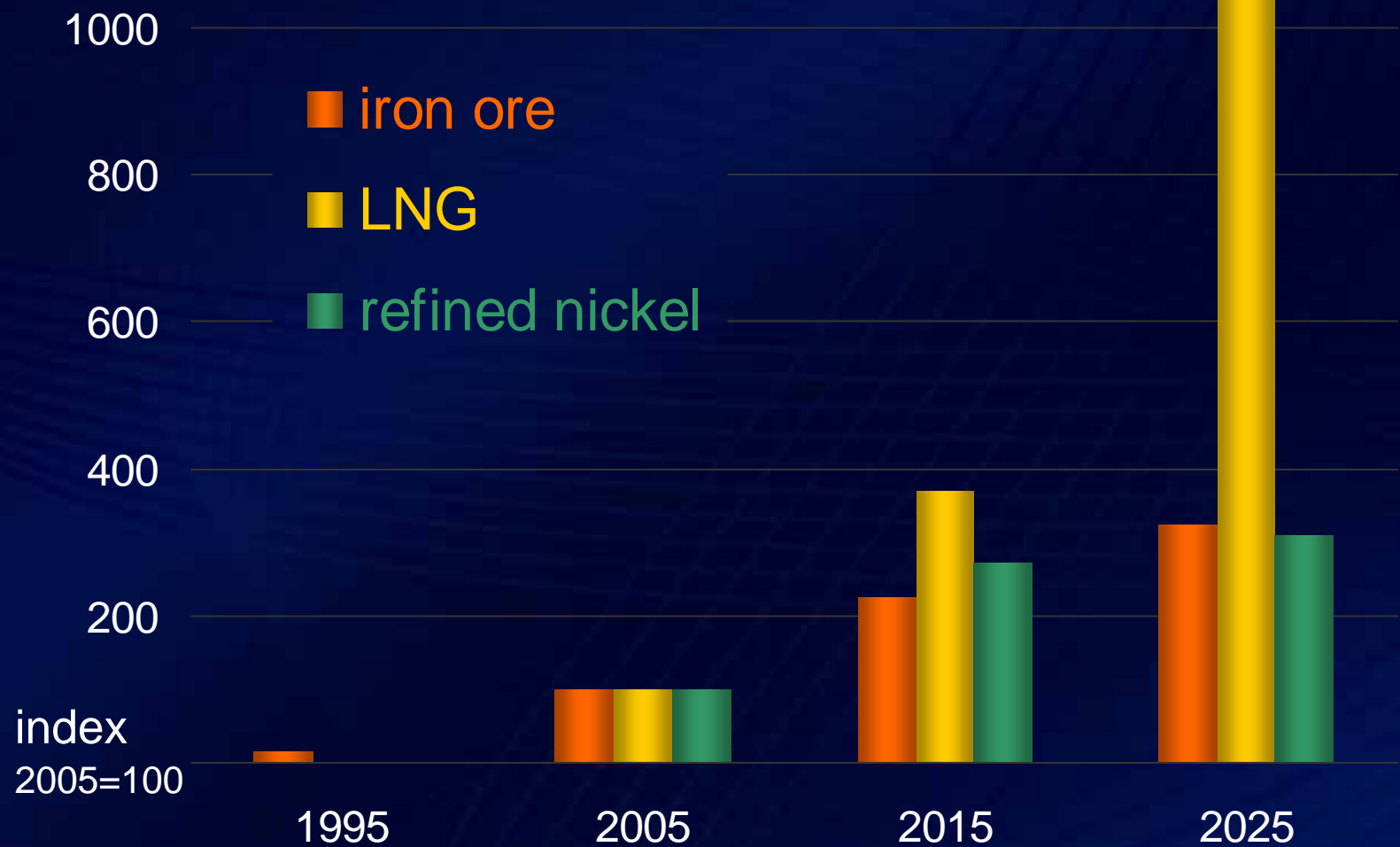
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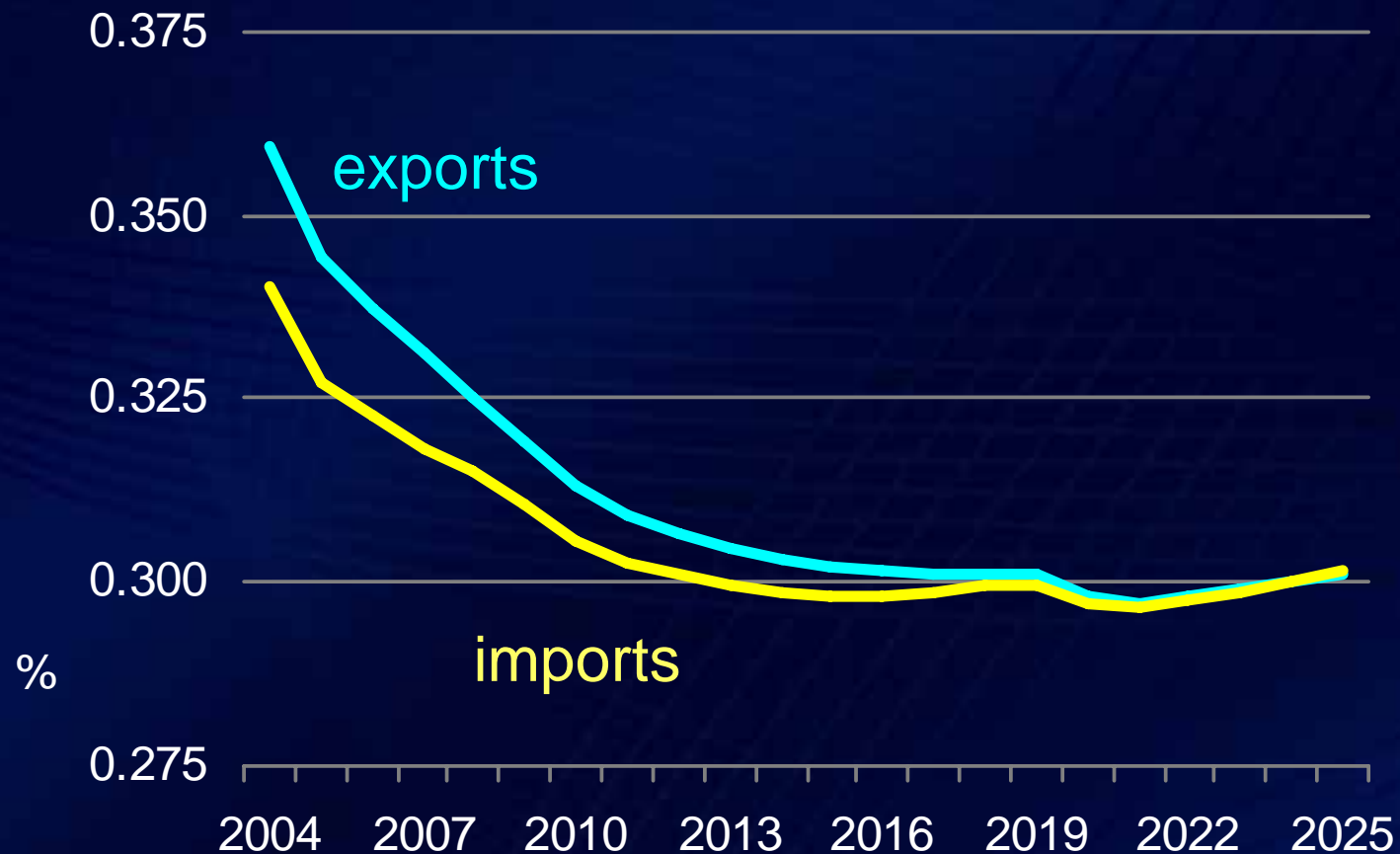
Economic growth



China's import requirements



Exports and imports in China as a percentage of GDP



Queensland coal transport

Newlands System

Goonyella System

Blackwater System

Moura System

Moreton System



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Hunter Valley coal transport



Australian coal exports



Thermal coal exports



average growth

23.3%

5.7%

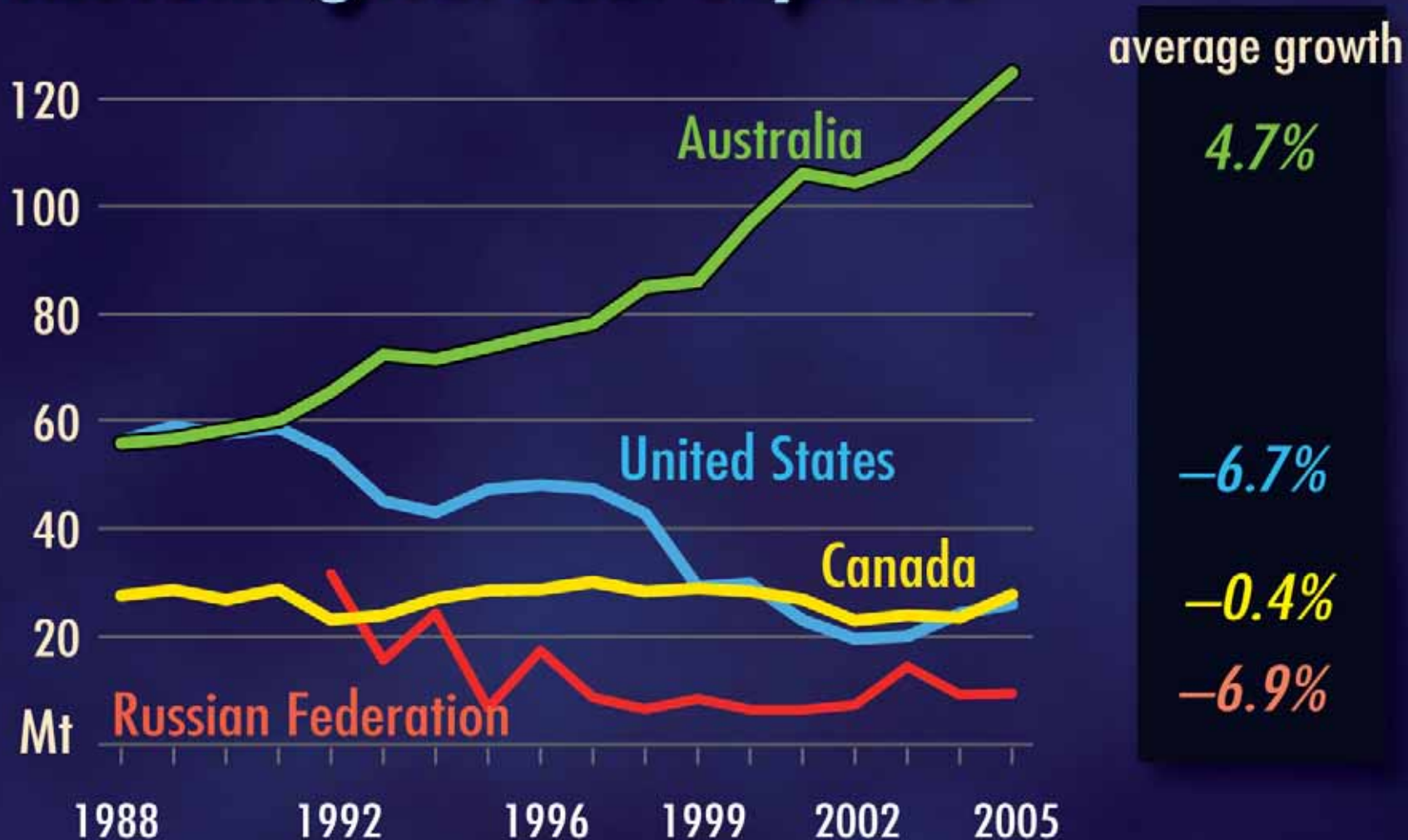
3.4%

9.4%



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Metallurgical coal exports

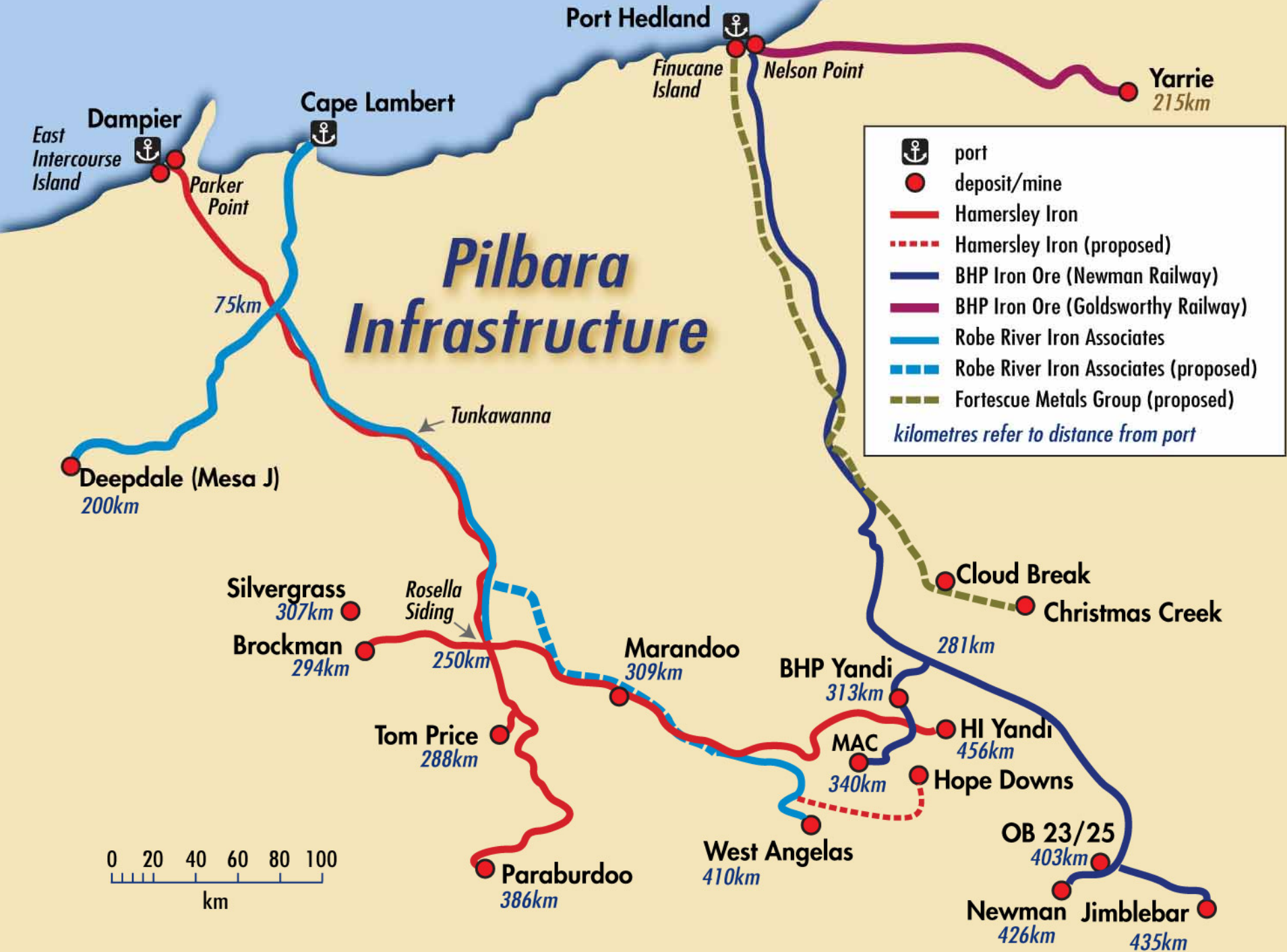


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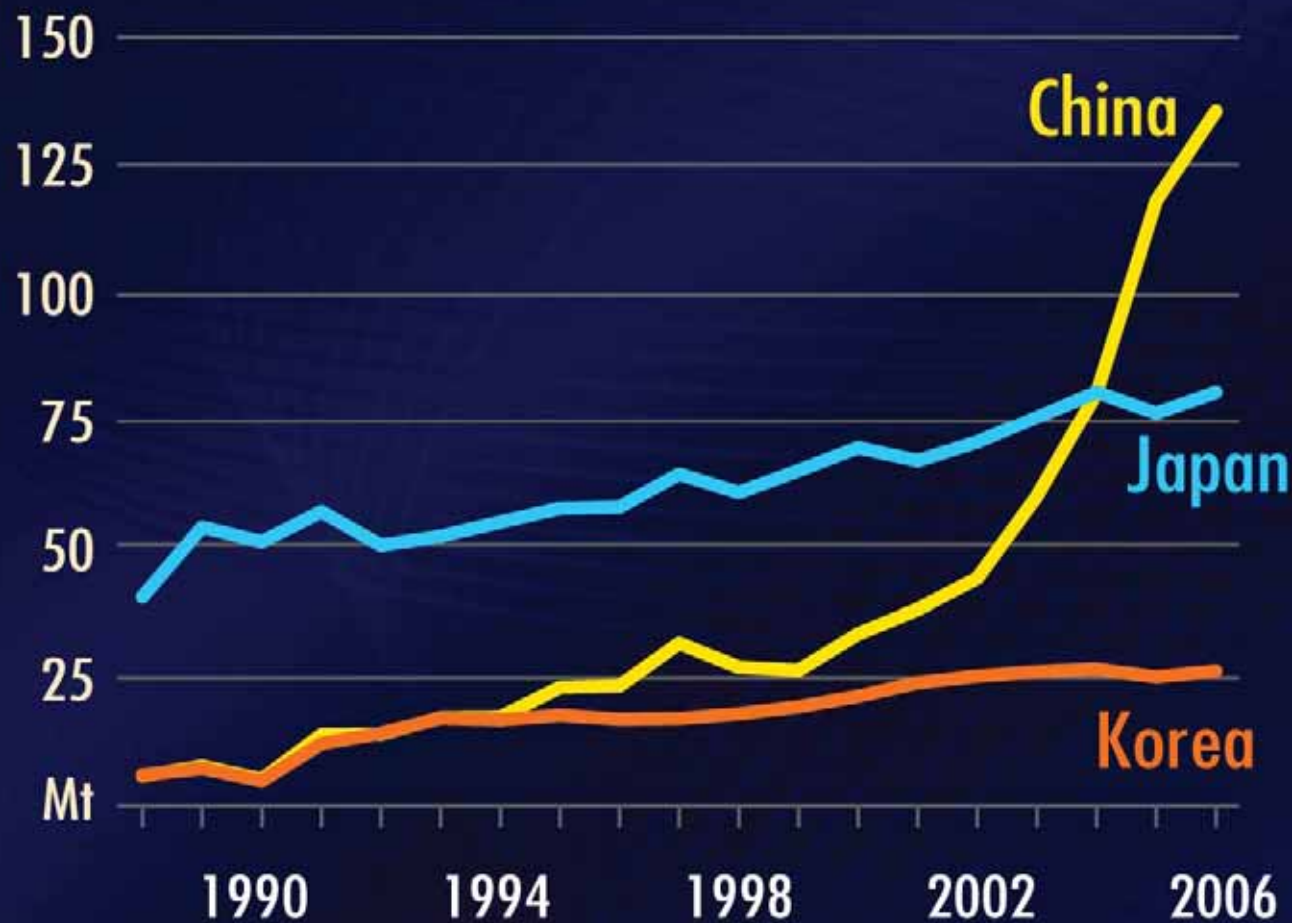
Dalrymple Bay Coal Terminal Expansion cost estimates

	September 2004	July 2005	April 2006
capital cost \$m	<i>587</i>	<i>1113</i>	<i>1327</i>
new capacity Mt	<i>90</i>	<i>85</i>	<i>85</i>





Australian iron ore exports by destination



average growth

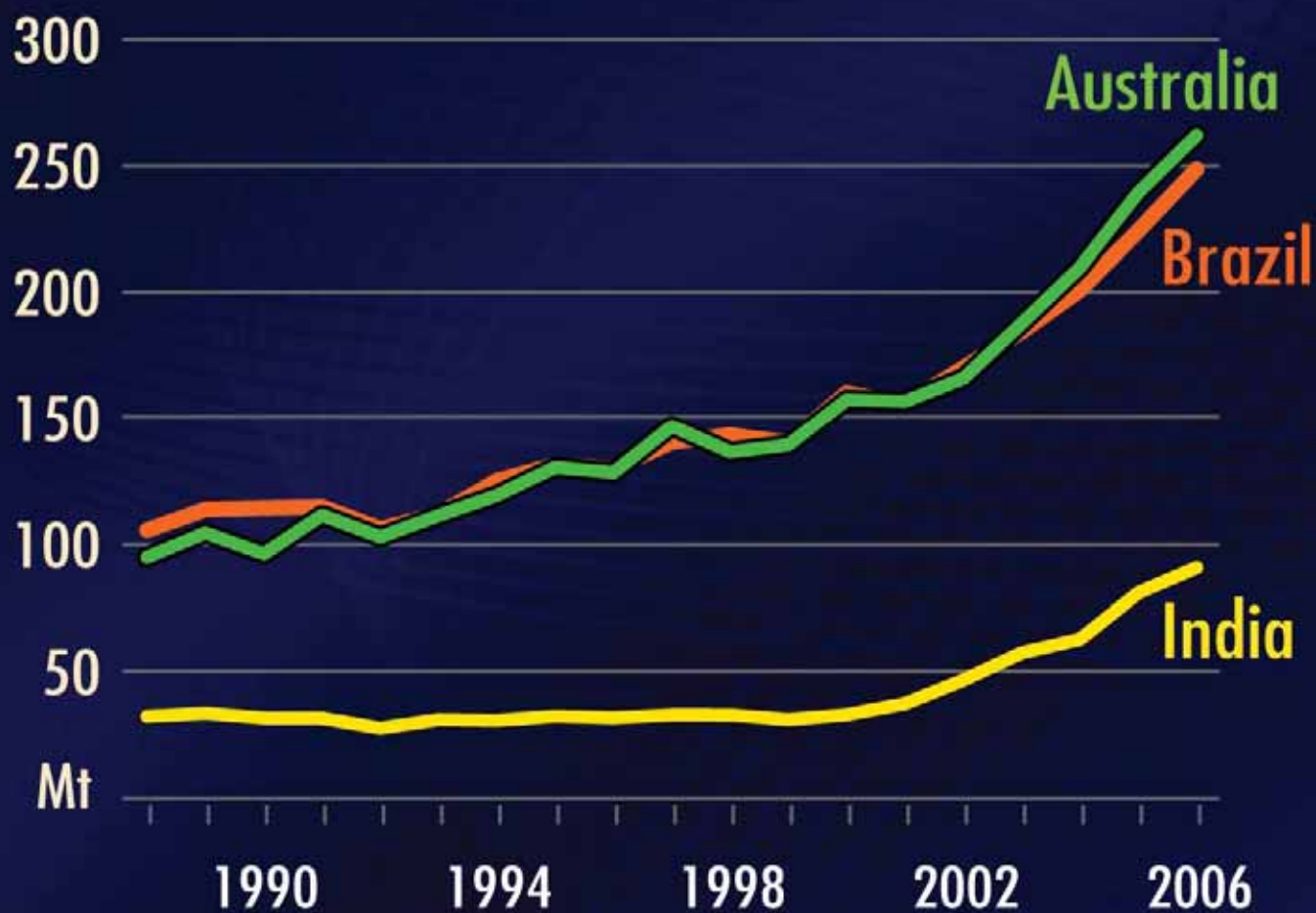
15.8%

3.1%

7.9%

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Global iron ore exports



average growth

5.0%

4.3%

5.1%

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Australian iron ore exports



average growth

1988–2002 = **4.0%**

2003–05 = **12.1%**

2006
US\$/dmt



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