

Lessons from the Gas Crisis

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Knowledge Influence Support

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WESTERN AUSTRALIA

Overview

- The Impacts on business
- Key economic trends
- The way forward



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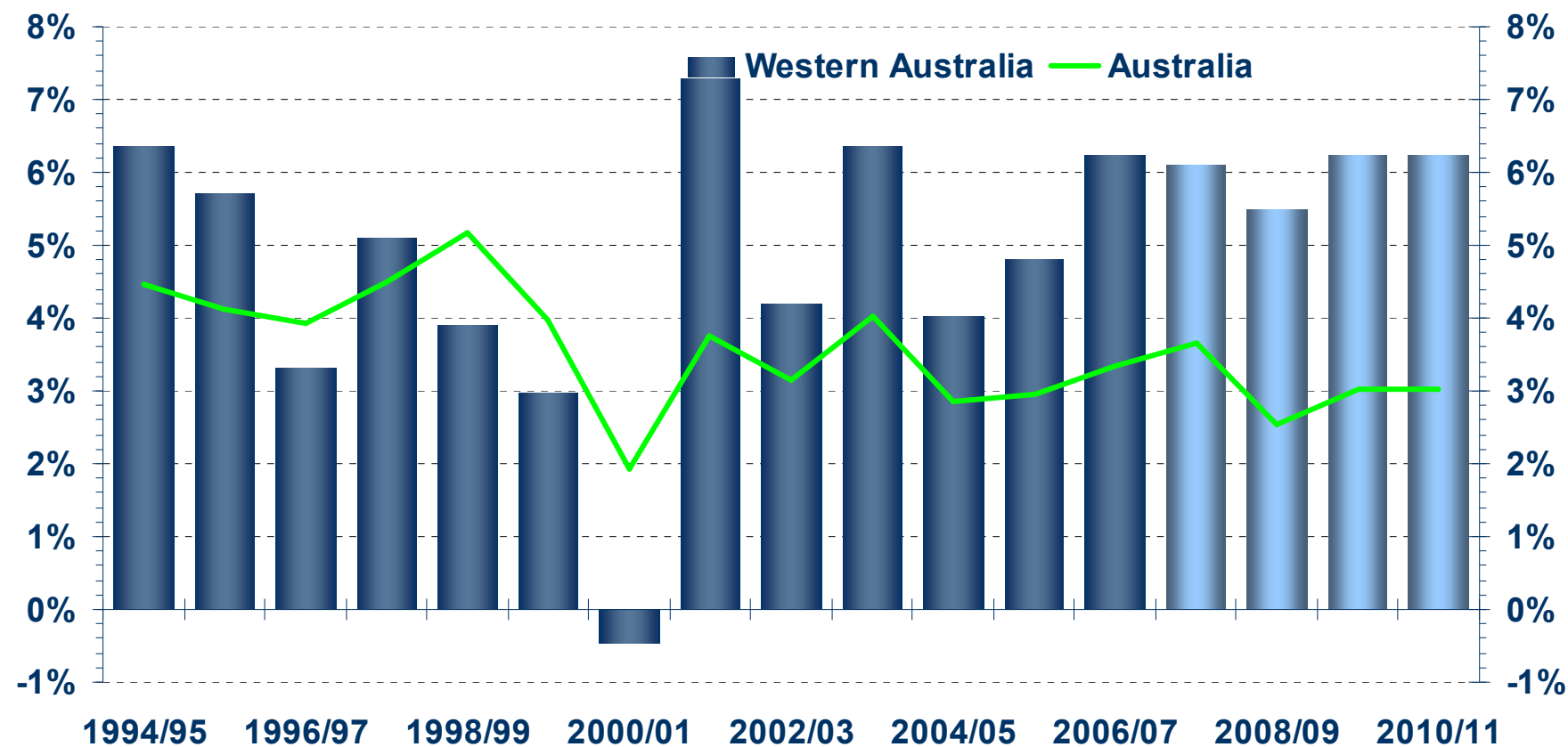
The Gas Crisis



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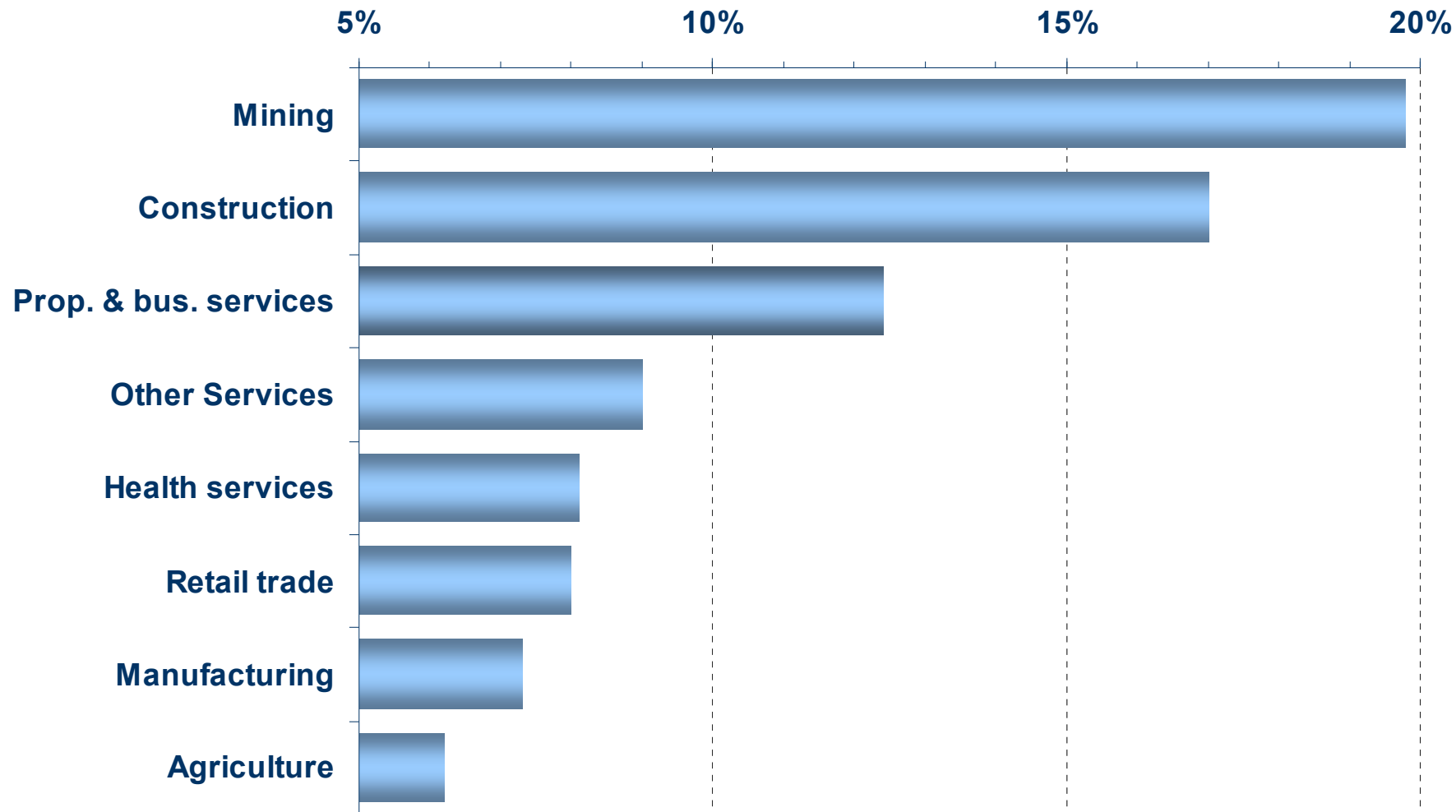
Real Economic Growth WA and Australia



Source: ABS Cat. 5206.0, 5220.0, CCI

WA Output by Sector

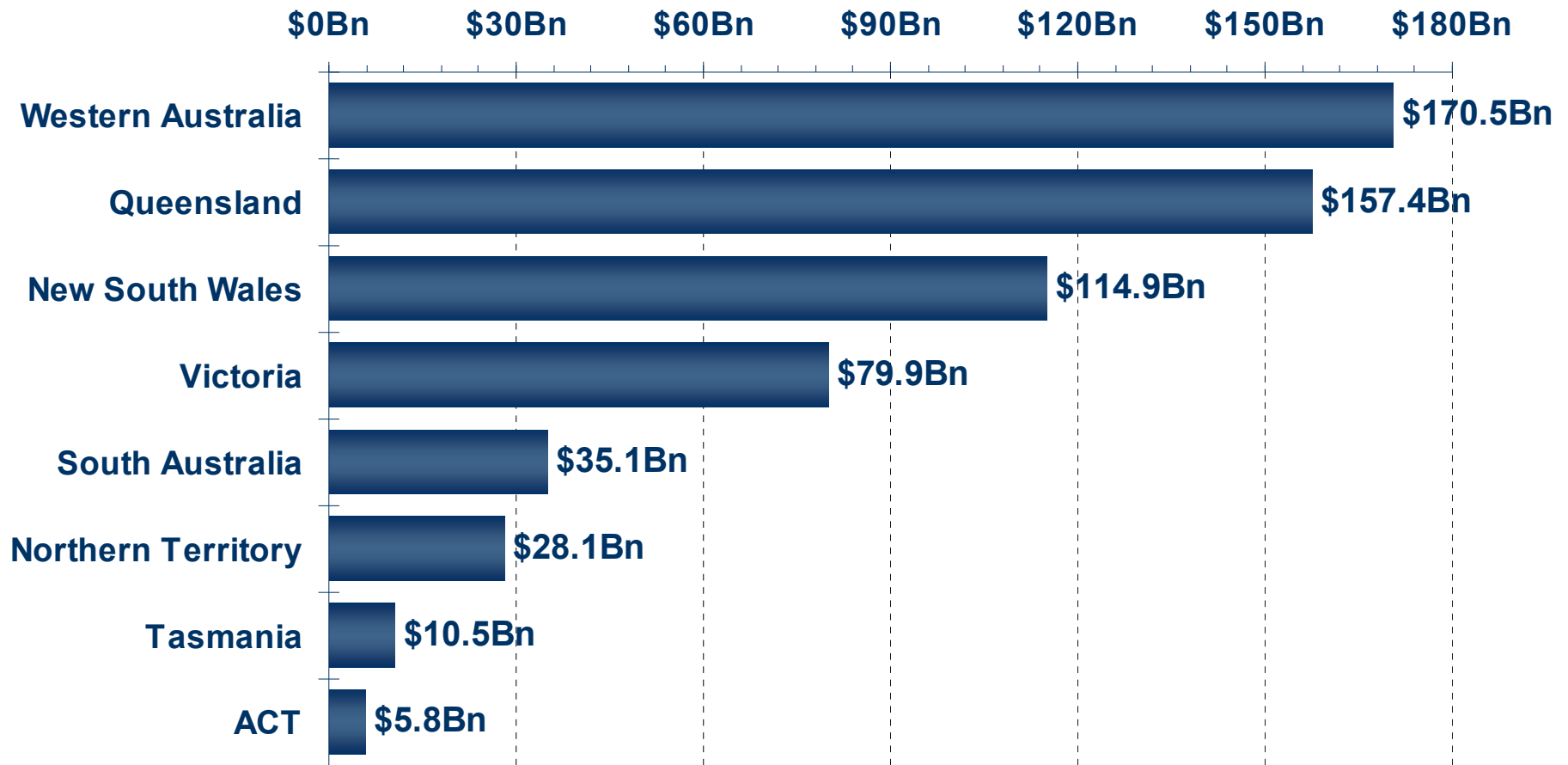
Ave % Change, 2001-02 to 2006-07



Source: ABS Cat. 5220.0

Investment Projects, Australia

Value by State, September 08



Source: Access Economics/Delta Electricity Investment Monitor

The impacts on business



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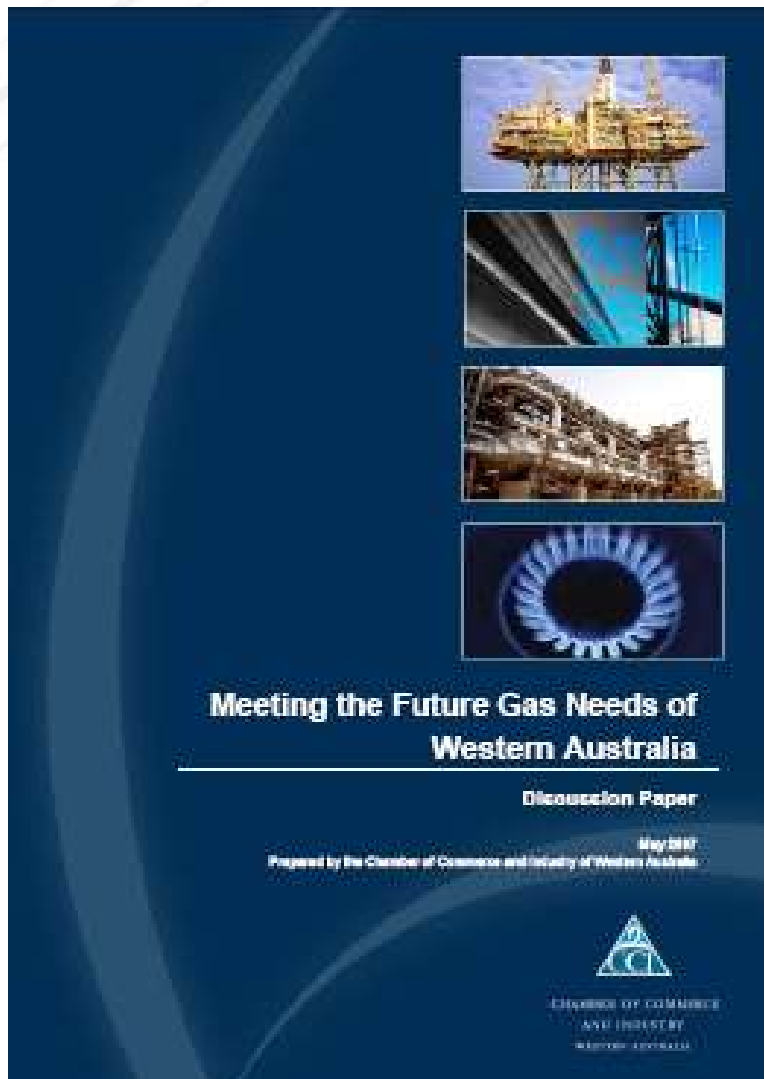
The Way Forward



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CCI research



State Energy Policy Objectives

- Prosperity and growth
- Security of supply
- Encourage investment



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Conclusion

- WA needs a robust energy system.
- WA must develop an energy blueprint for the future.
- WA is a growing state, with growing energy needs.

