

CEO VISION SERIES PART IV

Changing role of enterprise in the 21st century

Developing a new, sustainable economy based on a renewable resource: innovation

Thursday 27 November 2008 12:00pm to 2.00pm Hilton Hotel, Sydney







booz&co.

















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CHAIR

Lincoln Crawley

Managing Director
Manpower Australia and New Zealand

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SPEAKER

Glen Boreham

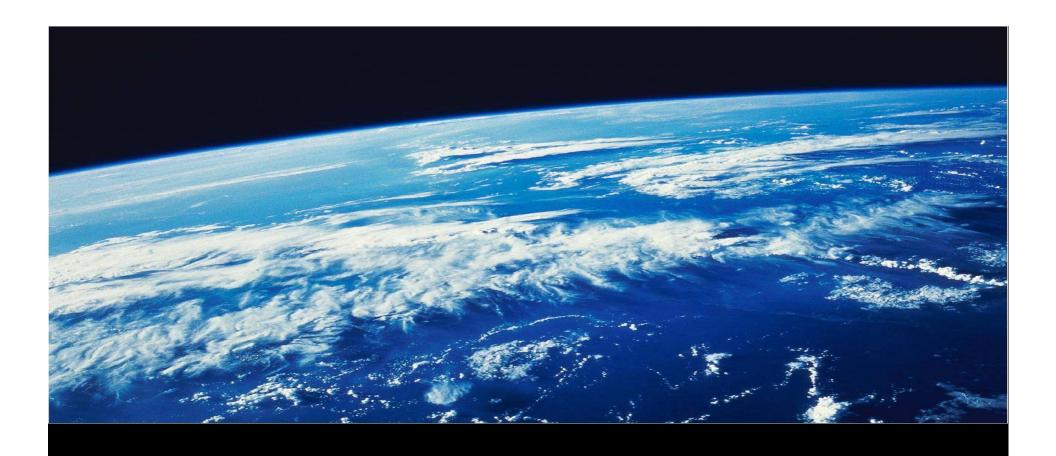
Managing Director

IBM Australia and New Zealand

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Building a Smarter Planet: The Next Leadership Agenda

Glen Boreham, Managing Director, IBM A/NZ

The Reality of Global Integration

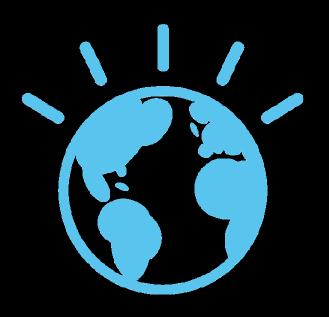
The world is connected

ECONOMICALLY SOCIALLY TECHNICALLY

A series of shocks

- Financial crisis
- Climate change
- 9/11

Something Meaningful is Happening



The world is **SMALLER**

The world is **FLATTER**

The world is about to get a whole lot **SMARTER**

Infusion of Intelligence into the Way the World Works



Our world is becoming

INSTRUMENTED



Our world is becoming

INTERCONNECTED



All things are becoming

INTELLIGENT

The World is Getting Smarter

BECAUSE BECAUSE IT CAN. IT MUST. WE WANT IT TO.

The World is Getting Smarter – Because It Must



The financial crisis has cost the world's governments USD\$3 trillion and counting... It gives us the imperative to change



Up to 70% of electrical energy is lost due to grid inefficiencies



Freight congestion costs Australia \$13 billion p.a.



The Murray-Goulburn region wastes more water than Melbourne consumes in a year

The World is Getting Smarter – Because We Want It to



Smart water management



Smart traffic systems



Smart energy grids



Smart healthcare



Smart food systems



Smart retail



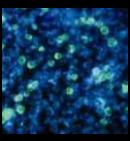
Intelligent oil field technologies



Smart supply chains



Smart countries



Smart weather



Smart regions



Smart cities

Building a Smarter Planet

The world will continue to become smaller, flatter and smarter.

We are moving into the age of the globally integrated and intelligent economy, society and planet.

The question is..... what will we do with that?















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VOTE OF THANKS

Angus Armour

Managing Director and Chief Executive Officer Export Finance and Insurance Corporation

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