

Driving Success Through Innovation

The Roaring 40s Story

Mark Kelleher Roaring 40s



Scanning the horizon for opportunities and threats





Early mover - Anticipating and being ready









Keep scanning - Responding to major setbacks





Exploring New Opportunities





Growth through Partnerships



The Future China 2007 – 6,000 MW 2020 - 100,000 MW Europe 2007 – 57,000 M 2020 – 176,000 MW United States 2007 – 18,000 MW India 2020 - 100,000+ MW 2007 –¹8,000 MW 2020 - 20,000 Australia 2007 – 1,000 MW



Lessons learnt

- Continuously scan for opportunities and threats over the horizon
- Vision, SWOT and Porter
- Alignment and support of stakeholders
- Understand the market and business environment
- Managing growth financial, staffing, culture
- Decisiveness, judgement, resilience
- Diversity but not spread too thin
- The team



